



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 1

Statistical Data Report for July 2014, Released August 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Thirty states had unemployment rate increases from June, eight states had decreases, and 12 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate was little changed from June at 6.2 percent but was 1.1 percentage points lower than in July 2013.

In July, the West continued to have the highest regional unemployment rate, 6.6 percent, while the Midwest again had the lowest rate, 5.9 percent. The South had the only statistically significant over-the-month unemployment rate change (+0.1 percentage point). Significant over-the-year rate decreases occurred in all four regions: the Northeast and West (-1.5 percentage points each), Midwest (-1.4 points), and South (-1.0 point).

| July 2014 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|---|----------------|-------------|------------|---------------------|---------------------|---------------------|
| Area | Labor Force | Employed | Unemployed | Jul 2014 Rate | Jun 2014 Rate | Jul 2013 Rate |
| U.S. | 157,573,000 | 147,265,000 | 10,307,000 | 6.5% | 6.3% | 7.7% |
| IN | 3,274,235 | 3,083,441 | 190,794 | 5.8% | 6.1% | 7.5% |
| Gary Metro Div | 334,496 | 310,377 | 24,119 | 7.2% | 7.6% | 8.6% |
| MichCity-LaP MSA | 49,244 | 45,803 | 3,441 | 7.0% | 7.5% | 9.0% |
| EGR 1 | 401,181 | 372,637 | 28,544 | 7.1% | 7.5% | 8.6% |
| Lake Co. | 226,451 | 208,974 | 17,477 | 7.7% | 8.1% | 9.1% |
| Porter Co. | 85,290 | 80,094 | 5,196 | 6.1% | 6.6% | 7.4% |
| LaPorte Co. | 49,244 | 45,803 | 3,441 | 7.0% | 7.5% | 9.0% |
| Newton Co. | 6,852 | 6,428 | 424 | 6.2% | 6.6% | 8.3% |
| Jasper Co. | 15,902 | 14,881 | 1,021 | 6.4% | 6.9% | 7.9% |
| Starke Co. | 10,543 | 9,860 | 683 | 6.5% | 6.7% | 8.7% |
| Pualski Co. | 6,899 | 6,597 | 302 | 4.4% | 5.0% | 6.1% |
| Gary | 29,346 | 26,018 | 3,328 | 11.3% | 11.2% | 13.5% |
| Hammond | 34,014 | 31,221 | 2,793 | 8.2% | 8.6% | 9.7% |
| East Chicago | 9,983 | 8,912 | 1,071 | 10.7% | 11.4% | 11.9% |
| Hobart | 14,255 | 13,092 | 1,163 | 8.2% | 8.5% | 9.1% |
| Merrillville | 18,052 | 16,768 | 1,284 | 7.1% | 7.6% | 8.5% |
| Michigan City | 13,328 | 11,952 | 1,376 | 10.3% | 10.5% | 10.6% |
| Portage | 18,365 | 17,020 | 1,345 | 7.3% | 7.9% | 9.1% |
| Schererville | 15,751 | 14,928 | 823 | 5.2% | 5.8% | 6.1% |
| Valparaiso | 16,450 | 15,558 | 892 | 5.4% | 5.9% | 7.0% |
| Crown Point | 13,910 | 12,945 | 965 | 6.9% | 7.1% | 7.8% |
| LaPorte | 9,641 | 9,324 | 317 | 3.3% | 3.5% | 8.2% |

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics. State Release Date 8-18-14.

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 1

Lake, Porter, LaPorte, Newton, Jasper, Starke and Pulaski Counties.

Unemployment Rates by State – July 2014

(seasonally adjusted)

U.S. - 6.2%

Illinois - 6.8%

Indiana - 5.9%

Kentucky - 7.4%

Michigan - 7.7%

Ohio - 5.7%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – July 2014

(high to low)

#3 - Lake (7.7%)

#10 - LaPorte (7.0%)

#23 - Starke (6.%)

#24 - Jasper (6.4%)

#25 - Newton (6.2%)

#32 - Porter (6.1%)

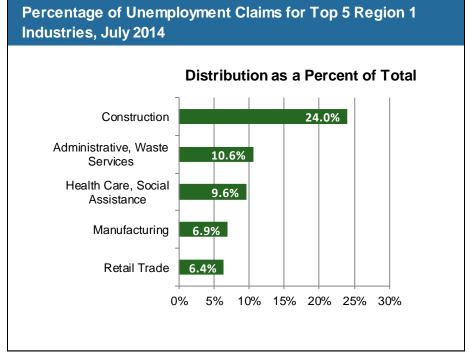
#89 - Pulaski (4.4%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2014 from: | | | | | | |
|---|-----------------------------|-------|------|-------|--|--|
| CPI Item | Jul-13 Jun-14 Jul-13 Jun-14 | | | | | |
| | Midwest Region* U.S. City | | | | | |
| All Items | 1.8% | -0.3% | 2.0% | 0.0% | | |
| Food & Beverages | 2.5% | 0.1% | 2.4% | 0.3% | | |
| Housing | 2.3% | 0.2% | 2.7% | 0.2% | | |
| Apparel | 2.3% | -2.3% | 0.3% | -2.1% | | |
| Transportation | 0.5% | -1.7% | 0.9% | -0.7% | | |
| Medical Care | 3.3% | 0.3% | 2.6% | 0.1% | | |
| Recreation | -0.4% | 0.2% | 0.4% | -0.2% | | |
| Education & Communication | 2.1% | 0.1% | 1.6% | 0.2% | | |
| Other Goods & Services | 1.0% | -0.3% | 1.8% | 0.1% | | |

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

There were no WARN notices for Region 1 in July 2014

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims July 2014

Economic Growth Region (EGR) 1

Initial Claims

07/05/2014 - 436(D) 07/12/2014 - 762(D) 07/19/2014 - 622(D) 07/26/2014 - 638(D)

Continued Claims

07/05/2014 - 3,963 07/12/2014 - 3,884 07/19/2014 - 3,822 07/26/2014 - 3,694

Total Claims*

07/05/2014 - 4,399 07/12/2014 - 4,646 07/19/2014 - 4,444 07/26/2014 - 4,332

State of Indiana

Initial Claims

07/05/2014 - 3,785 07/12/2014 - 8,369 07/19/2014 - 4,163 07/26/2014 - 3,737

Continued Claims

07/05/2014 - 26,962 07/12/2014 - 28,699 07/19/2014 - 26,093 07/26/2014 - 25,220

Total Claims*

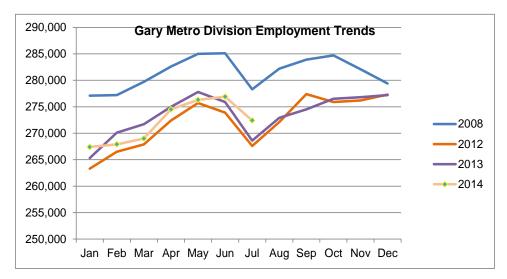
07/05/2014 - 30,747 07/12/2014 - 37,028 07/19/2014 - 30,026 07/26/2014 - 28,957

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis

| Gary Metropolitan Division Wage and Salaried Employment, July 2014 | | | | | | | |
|--|---------|---------|---------|------------------|---------|------------------|---------|
| | | | | Number | Percent | Number | Percent |
| | | | | Change | Change | Change | Change |
| Industry | Jul-14 | Jun-14 | Jul-13 | Jun-14 to Jul-14 | | Jul-13 to Jul-14 | |
| TOTAL NONFARM EMPLOYMENT | 272,400 | 276,900 | 268,600 | -4,500 | -1.6% | 3,800 | 1.4% |
| Total Private Employment | 240,700 | 240,800 | 237,800 | -100 | 0.0% | 2,900 | 1.2% |
| GOODS PRODUCING | 53,600 | 53,400 | 54,700 | 200 | 0.4% | -1,100 | -2.0% |
| Mining & Logging | 218,800 | 223,500 | 213,900 | -4,700 | -2.1% | 4,900 | 2.3% |
| Construction | 187,100 | 187,400 | 183,100 | -300 | -0.2% | 4,000 | 2.2% |
| Manufacturing | 100 | 100 | 100 | 0 | 0.0% | 0 | 0.0% |
| Durable Goods | 17,700 | 17,500 | 18,600 | 200 | 1.1% | -900 | -4.8% |
| Primary Metal Mfg | 35,800 | 35,800 | 36,000 | 0 | 0.0% | -200 | -0.6% |
| Iron and Steel Mills | 29,100 | 29,100 | 28,600 | 0 | 0.0% | 500 | 1.8% |
| SERVICE PROVIDING | 17,800 | 17,900 | 18,100 | -100 | -0.6% | -300 | -1.7% |
| Private Service Providing | 16,600 | 16,700 | 16,700 | -100 | -0.6% | -100 | -0.6% |
| Trade, Transp, & Utilities | 59,700 | 59,500 | 58,600 | 200 | 0.3% | 1,100 | 1.9% |
| Wholesale Trade | 9,800 | 9,700 | 9,700 | 100 | 1.0% | 100 | 1.0% |
| Retail Trade | 34,300 | 34,300 | 33,700 | 0 | 0.0% | 600 | 1.8% |
| Gen Merch Stores | 6,900 | 6,900 | 6,800 | 0 | 0.0% | 100 | 1.5% |
| Other Gen Merch Stores | 3,500 | 3,600 | 3,800 | -100 | -2.8% | -300 | -7.9% |
| Transp/Warehousing/Utils | 15,600 | 15,500 | 15,200 | 100 | 0.7% | 400 | 2.6% |
| Information | 2,100 | 2,100 | 2,100 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 8,900 | 8,900 | 8,900 | 0 | 0.0% | 0 | 0.0% |
| Professional & Business | 22,700 | 22,900 | 22,400 | -200 | -0.9% | 300 | 1.3% |
| Employment Services | 3,500 | 3,600 | 3,300 | -100 | -2.8% | 200 | 6.1% |
| Educational & Health | 46,100 | 46,400 | 45,300 | -300 | -0.7% | 800 | 1.8% |
| Educational Services | 5,500 | 5,800 | 5,100 | -300 | -5.2% | 400 | 7.8% |
| Health Care/Social Assist. | 40,600 | 40,600 | 40,200 | 0 | 0.0% | 400 | 1.0% |
| Med/Surgical Hospitals | 12,800 | 12,900 | 13,000 | -100 | -0.8% | -200 | -1.5% |
| Leisure & Hospitality | 34,500 | 34,400 | 32,700 | 100 | 0.3% | 1,800 | 5.5% |
| Arts/Entertnmt/Recn | 7,300 | 7,400 | 7,100 | -100 | -1.4% | 200 | 2.8% |
| Food Srvcs/Drinkg Plcs | 24,200 | 24,400 | 23,800 | -200 | -0.8% | 400 | 1.7% |
| Other Services | 13,100 | 13,200 | 13,100 | -100 | -0.8% | 0 | 0.0% |
| Government | 31,700 | 36,100 | 30,800 | -4,400 | -12.2% | 900 | 2.9% |
| Federal Government | 1,900 | 1,900 | 1,900 | 0 | 0.0% | 0 | 0.0% |
| State Government | 3,800 | 3,900 | 3,700 | -100 | -2.6% | 100 | 2.7% |
| Local Government | 26,000 | 30,300 | 25,200 | -4,300 | -14.2% | 800 | 3.2% |
| Local Govt Educ Svcs | 11,800 | 16,200 | 11,900 | -4400 | -27.2% | -100 | -0.8% |

 $Source:\ Indiana\ Workforce\ Development,\ Research\ and\ Analysis,\ Current\ Employment\ Statistics$



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

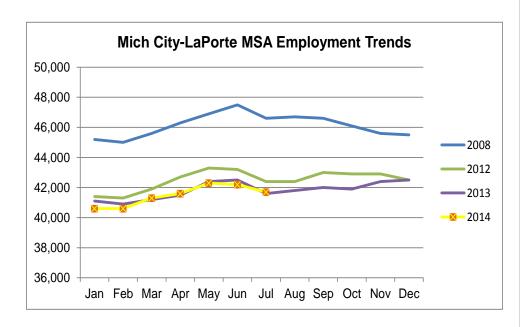
- 1 Customer Service Representatives - 675
- 2 Laborers and Freight, Stock, and Material Movers, Hand -670
- 3 Production Workers, All Other 614
- 4 Assemblers and Fabricators, All Other - 589
- Helpers, Production Workers -454
- 6 Cashiers 431
- 7 Office Clerks, General 380
- 8 Administrative Services Managers - 351
- 9 Managers, All Other 292
- 10 Executive Secretaries and Executive Administrative Assistants - 252
- 11 Construction Laborers 251
- 12 Maintenance and Repair Workers, General 243
- 13 Receptionists and Information Clerks - 214
- 14 Nursing Assistants 207
- 15 Retail Salespersons 205
- 16 Bookkeeping, Accounting, and Auditing Clerks - 203
- 17 Office and Administrative Support Workers, All Other -195
- 18 Stock Clerks- Stockroom, Warehouse, or Storage Yard -194
- 19 Welders, Cutters, and Welder Fitters 189
- 20 Accountants 171

Source: Indiana Department of Workforce Development, Indiana Career Connect



| Michigan City-LaPorte MSA Wage and Salaried Employment, July 2014 | | | | | | | |
|---|--------|--------|--------|------------------|-------------------|------------------|-------------------|
| | | | | Number Change | Percent Change | Number Change | Percent Change |
| Industry | Jul-14 | Jun-14 | Jul-13 | Jun-14 | to Jul-14 | Jul-13 t | o Jul-14 |
| TOTAL NONFARM EMPLOYMENT | 41,700 | 42,200 | 41,600 | -500 | -1.2% | 100 | 0.2% |
| Total Private Employment | 35,800 | 35,700 | 35,700 | 100 | 0.3% | 100 | 0.3% |
| GOODS PRODUCING | 9,400 | 9,300 | 9,600 | 100 | 1.1% | -200 | -2.1% |
| Mining, Logging, Constr | 32,300 | 32,900 | 32,000 | -600 | -1.8% | 300 | 0.9% |
| Manufacturing | 26,400 | 26,400 | 26,100 | 0 | 0.0% | 300 | 1.2% |
| SERVICE PROVIDING | 2,000 | 1,900 | 2,000 | 100 | 5.3% | 0 | 0.0% |
| Private Service Providing | 7,400 | 7,400 | 7,600 | 0 | 0.0% | -200 | -2.6% |
| Trade, Transp, & Utilities | 9,200 | 9,200 | 8,700 | 0 | 0.0% | 500 | 5.8% |
| Wholesale Trade | 1,400 | 1,400 | 1,400 | 0 | 0.0% | 0 | 0.0% |
| Retail Trade | 5,600 | 5,600 | 5,500 | 0 | 0.0% | 100 | 1.8% |
| Information | 200 | 200 | 300 | 0 | 0.0% | -100 | -33.3% |
| Financial Activities | 1,300 | 1,300 | 1,300 | 0 | 0.0% | 0 | 0.0% |
| Professional & Business | 2,700 | 2,800 | 2,900 | -100 | -3.6% | -200 | -6.9% |
| Educational & Health | 5,300 | 5,300 | 5,500 | 0 | 0.0% | -200 | -3.6% |
| Leisure & Hospitality | 6,100 | 6,000 | 5,800 | 100 | 1.7% | 300 | 5.2% |
| Other Services | 1,600 | 1,600 | 1,600 | 0 | 0.0% | 0 | 0.0% |
| Government | 5,900 | 6,500 | 5,900 | -600 | -9.2% | 0 | 0.0% |
| Federal Government | 200 | 200 | 200 | 0 | 0.0% | 0 | 0.0% |
| State Government | 2,000 | 2,000 | 2,100 | 0 | 0.0% | -100 | -4.8% |
| Local Government | 3,700 | 4,300 | 3,600 | -600 | -14.0% | 100 | 2.8% |
| Local Govt Educ Svcs | 1,800 | 2,300 | 1,600 | -500 | -21.7% | 200 | 12.5% |

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of July 2014

- 1 Customer Service Representatives
- 2 Production Workers, All Other
- 3 Team Assemblers
- 4 Personal Care Aides
- 5 Home Health Aides
- 6 Helpers--Production Workers
- 7 Packers and Packagers, Hand
- 8 Laborers and Freight, Stock, and Material Movers, Hand
- 9 Insurance Sales Agents
- 10 Amusement and Recreation Attendants
- 11 Inspectors, Testers, Sorters, Samplers, and Weighers
- 12 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 13 Immigration and Customs Inspectors
- 14 Packaging and Filling Machine Operators and Tenders
- 15 Heavy and Tractor-Trailer Truck Drivers
- 16 Insurance Claims Clerks
- 17 Postal Service Mail Sorters, Processors, and Processing Machine Operators
- 18 Assemblers and Fabricators, All Other
- 19 Managers, All Other
- 20 Actors

Source: Indiana Department of Workforce Development, Indiana Career Connect



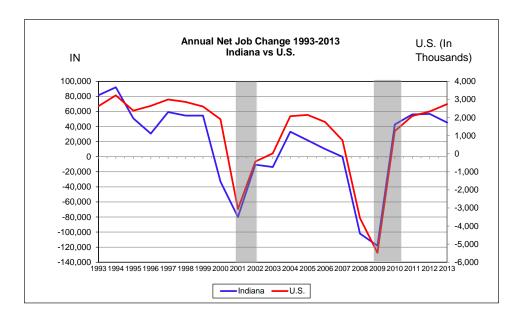
Business Employment Dynamics: Fourth Quarter 2013

From September 2013 to December 2013, gross job gains from opening and expanding private sector establishments were 7.3 million, an increase of 290,000 jobs from the previous quarter, the U.S. Bureau of Labor Statistics reported. Over this period, gross job losses from closing and contracting private sector establishments were 6.5 million, a decrease of 34,000 jobs from the previous quarter.

The difference between the number of gross job gains and the number of gross job losses yielded a net employment gain of 745,000 jobs in the private sector during the fourth quarter of 2013. The change in the number of jobs over time is the net result of increases and decreases in employment that occur at all businesses in the economy. Business Employment Dynamics (BED) statistics track these changes in employment at private business units from the third month of one quarter to the third month of the next. Gross job gains are the sum of increases in employment from expansions at existing units and the addition of new jobs at opening units. Gross job losses are the result of contractions in employment at existing units and the loss of jobs at closing units. The difference between the number of gross job gains and the number of gross job losses is the net change in employment.

Gross job gains at expanding establishments totaled 5.9 million in the fourth quarter of 2013, an increase of 260,000 jobs from the previous quarter. Opening establishments accounted for 1.3 million jobs gained in the fourth quarter of 2013, an increase of 30,000 jobs from the previous quarter. Contracting establishments lost 5.3 million jobs in the fourth quarter of 2013. This is a decrease of 100,000 jobs from the prior quarter. In the fourth quarter of 2013, closing establishments lost 1.2 million jobs, an increase of 66,000 jobs from the previous quarter.

Gross job gains represented 6.4 percent of private sector employment in the fourth quarter of 2013, while gross job losses represented 5.8 percent of private sector employment.



For more information go to: http://www.bls.gov/bdm/home.htm

Hours & Earnings by Industry

Statewide

July 2014

Average Weekly Earnings

| Construction | \$966.78 |
|----------------------|----------|
| Manufacturing | \$768.96 |
| Durable Goods | \$817.26 |
| Fab Metal Prod Mfg | \$693.85 |
| Transport Equip Mfg | \$782.10 |
| Non-Durable Goods | \$643.20 |
| Retail Trade | \$404.08 |
| Financial Activities | \$733.46 |
| Health Care | \$636.94 |
| Accomm & Food Svc | \$236.43 |
| Food Services/Bars | \$233.76 |

Average Weekly Hours

| Construction | 36.9 |
|----------------------|------|
| Manufacturing | 40.6 |
| Durable Goods | 40.7 |
| Fab Metal Prod Mfg | 40.2 |
| Transport Equip Mfg | 39.5 |
| Non-Durable Goods | 40.2 |
| Retail Trade | 30.2 |
| Financial Activities | 36.4 |
| Health Care | 32.9 |
| Accomm & Food Svc | 24.2 |
| Food Services/Bars | 24.0 |

Average Hourly Earnings

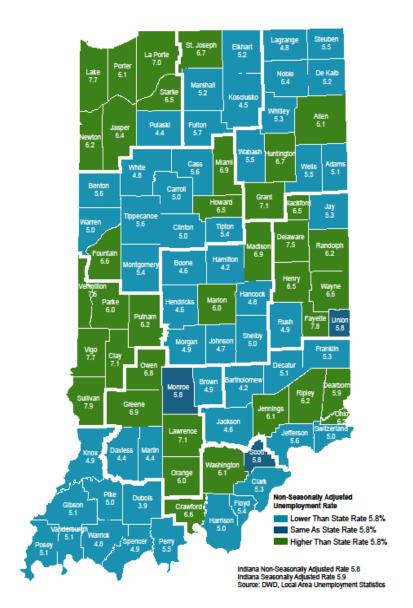
| Construction | \$26.20 |
|----------------------|---------|
| Manufacturing | \$18.94 |
| Durable Goods | \$20.08 |
| Fab Metal Prod Mfg | \$17.26 |
| Transport Equip Mfg | \$19.80 |
| Non-Durable Goods | \$16.00 |
| Retail Trade | \$13.38 |
| Financial Activities | \$20.15 |
| Health Care | \$19.36 |
| Accomm & Food Svc | \$9.77 |
| Food Services/Bars | \$9.74 |

Source: Indiana Workforce

Development, Current Employment

Statistics

County Unemployment Rates July 2014





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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